



DATE: October 3, 2018

SUBJECT: Short-list and Interview Notice – Architect/ Engineering Team Selection

New Allied Health Building

Penn State Mont Alto

TO: Short-Listed Teams

Hord Coplan Macht Perkins Eastman

VEBH Architects PC + Kahler Slater

Short-Listed Teams:

The Screening Committee met to determine the short list for this project. The Screening Committee has selected the above three (3) teams as the short-list for this project. These three (3) firms will interview for the project at **Nittany Lion Inn, 200 W. Park Ave, State College, PA on October 18, 2018** with the following schedule:

Room	Time	Interviewing Team
Nittany Lion Inn – Boardroom 2*	8:20 A.M. – 9:40 A.M.	Interview – Hord Coplan Macht
Nittany Lion Inn – Faculty Staff Club*	9:50 A.M. – 11:10 A.M.	Interview – Perkins Eastman
Nittany Lion Inn – Boardroom 2*	11:20 A.M. – 12:40 P.M.	Interview – VEBH + Kahler Slater

^{*} Room located on the Ground (lower) Floor of the Nittany Lion Inn

The interview rooms will be available half an hour before your assigned time. A projection screen will be provided for your use with connectivity via laptop (IBM compatible) or USB thumb drive. Projector, access to internet, or technology needs are your responsibility. Teams can correspond with the Nittany Lion Inn directly, for assistance. Bring an extra copy of your presentation, via thumb drive, for Penn State's use.

The interview format will be 40 minute presentation (including your team introductions), followed by a 40 minute question and answer session. If time is left within your Q+A time, you will be given time for a closing.

Your team should clearly describe why you believe you are the best team for the project, including explanation of your team's differentiators. As a part of the presentation, we request that you address the following topics. Present this information in the format, topic duration, and arrangement of information, best suited to your team.

- **Team.** Briefly introduce interviewees and their role on the project. Review overall team (organizational chart) and identify the major responsibilities of key team members/ consultants.
- Experience. Briefly recap overall lead firm and team experience with projects of a similar size, complexity and programmatic uses (Nursing/Clinical Simulation, Physical Therapy (PT) Labs, Occupational Therapy (OT) spaces, and related Nursing and Allied health spaces, and other spaces such as flat/tiered classrooms, computer labs, and student lounge and collaboration areas).
- Approach. Describe your approach to this project, including but not limited to: How the programming/ planning, architectural, engineering/ consultant teams will interact with each other and with project stakeholders at different stages of the project. Identify which team members will lead

critical efforts, tasks, and phases. Discuss approach to identifying actionable project drivers with project stakeholders and your team's experience/ability to employ drivers in realized design solutions.

- **Cost and Schedule.** Briefly describe your approach to the project schedule and cost control. Identify critical path items, milestones, and schedule drivers. Outline critical factors to consider with respect to the project budget. Discuss your impression of the budget and how you manage scope/budget change.
- **Program and Site.** From a programmatic perspective and specific to the project site, discuss ways to achieve a highly functional facility that supports the goals/mission of the project and also engages best with related programs in other facilities on the campus (including Science Building, Occupational Therapy House, and General Studies Building). Briefly discuss a project done by your team that includes Allied Health, PT, and OT programs in the same facility and discuss how your team has successfully integrated these program elements together.
- **Design Ideas.** Utilizing or expanding on the design ideas presented in your proposal, present project specific design ideas and/or considerations for this project. We do not expect final design solutions to be presented. Rather, we want to hear what your team believes to be the critical design issues for this project/program and ways you could address these key issues. Discuss the project site with respect to site design, sustainability, massing, and ability to connect into the broader campus. Discuss your envisioned entry experience, design impact of new and/or modified pedestrian flows (within the complex and around the site) and service options for the site.

Limit your team's attendance to six (6) people. We strongly prefer to meet with the key contacts for the project that will be working with us on a daily basis. Executive level representation that will not actively participate in the design and implementation of the project should not attend.

In preparation for these interviews, the following documents are provided:

- Sample Interview Room layout
- **Non-Binding Fee Form.** Complete and email to Greg Kufner gak21@psu.edu by 12:00 noon EST on October 16, 2018.
- **Photo requirements.** In the event that your team is selected, we will show the Board of Trustees examples representative of your architectural designs. So, we require that you submit to us photographs of your work. Requirements for the photographs are described on the attached sheet, but generally photos from your proposal are advisable. It is important that the photographs be representative of the type of project and function similar to the New Allied Health Building. Email to Madeline Cantú mac56@psu.edu by 12:00 noon EST on October 16, 2018.

The results of the interviews will be announced at the Board of Trustees meeting on <u>Friday</u>, <u>November 9</u>, <u>2018</u> and promptly posted to our website. Questions, comments, or information requests should be directed to myself and Doug Wenger, Project Leader at Penn State OPP at (814) 863-9622 or JDW132@psu.edu.

Sincerely,

Greg Kufner, AIA, NCARB

University Architect
The Pennsylvania State University

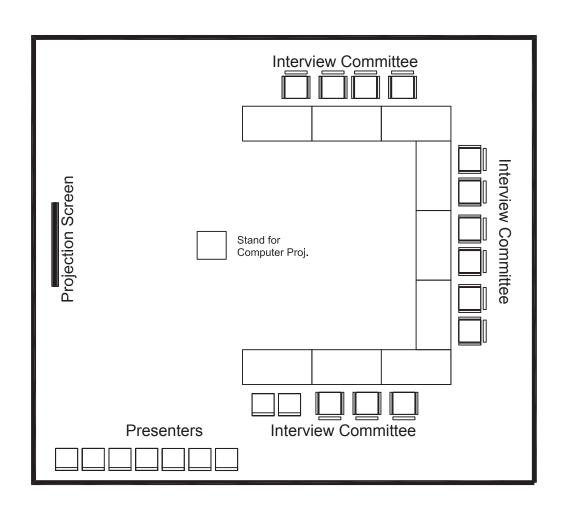
206 Physical Plant Building, University Park, PA 16802

Direct: (814) 865-8177 | Mobile: (614) 512-2287

Email: gak21@psu.edu

CC: Screening Committee

Board of Trustees Architect / Engineering Interview Room Layout





Project:

Non-Binding Architect and Engineer Fee Schedule

New Allied Health Building

Penn State Mont Alto

Firm Name:			
	<u>Hours</u>	<u>Fee</u>	
Program Validation & Site Analysis			
Schematic Design			
Design Development			
Construction Documents			
Bidding Phase			
Construction Administration			
Subtotal			
Optional Services (list and describe)			
Reimbursables (allowance)			
Total			

Note: Include costs for ALL consultants within the amounts listed above.

In addition to the above, please include a listing of your billable rates that will be used for this project.

Return completed form and billable rates and email to gak21@psu.edu by 12:00 noon EST on October 16, 2018.

Greg Kufner, AIA NCARB
University Architect
The Pennsylvania State University
200 Physical Plant Building
University Park, PA 16802-1118
Phone (814) 865-8177, E-mail: gak21@psu.edu



REQUIREMENTS FOR COLOR PHOTOGRAPHS OF BUILT PROJECTS

Examples of the Architect's / Engineers's built projects are required for presentation to the Board of Trustees as part of the approval process. Images will be used for a Powerpoint presentation and will be projected with a 16:9 aspect ratio (widescreen).

Approximately (12) high quality exterior and (6) high quality interior photos should be submitted along with a very brief description of each photo. Photos must be of BUILT projects and should be relevant to the proposed project. Hand drawn renderings, computer drawn renderings and models, and photos of study models will NOT be accepted. It is highly recommended that interior shots include people using the space. Please send digital photographs that meet the following minimum standards.

Minimum photo dimensions:

6.5 x 10 inches (975 x 1500 pixels) Minimum resolution: 150 pixels/inch

(Photos will be inserted into Powerpoint at a maximum resolution of 220pixels/inch)

Preferred photo formats: .tif, .jpg, .png, .gif for use in a PC environment

File transfer methods:

- -email is preferred with a maximum attachment file size of about 10mb/email.
- -Files may be zipped (compressed) using WinZip and/or emailed individually.
- -FTP sites with explicit instructions or user-friendly interfaces

Photos should NOT contain any text. A descriptive reference document should be included that provides a project name and location for each photo. Please send to:

Madeline Cantú, RLA
Design Resources Coordinator
Campus Planning & Design
203 Physical Plant Building
University Park, PA 16802
mac56@psu.edu
(814) 863-4242

Please don't hesitate to call or email with any questions or concerns.